

Registered Office:

Godown No-1, 234/1+234/2, FP-69/3,
Sadashiv Kanto, B/h Bajaj Process,
Narol Chokdi, Narol Ahmedabad 382405

CIN: L52320GJ2012PLC073076

ANNEXURE VI

Compliance Report

Date: 26th December 2022

To,
The General Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Ref: BSE Symbol: 540615

Sub: Application for Approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (SEBI LODR) for the Scheme of Amalgamation/ Arrangement proposed to be filed under Sections 230-234 of Companies Act, 2013

It is hereby certified that the draft scheme of arrangement involving **7NR Retail Limited and its Shareholders and its Creditors** does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular no. SEBI/HO//CFD/DIL1/CIR/P/2020/249 dated 22nd December 2020 (“Circular”), including the following:

Sl.	Reference	Particulars	Compliance Status
1	Regulations 17 to 27 of SEBI LODR	Corporate governance requirements	Done
2	Regulation 11 of SEBI LODR	Compliance with securities laws	Done



Requirements of this circular:			Compliance Status
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Done on 16.12.2022
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Not Applicable It is a Scheme of Arrangement between Company, its Creditors and its Shareholders. No unlisted entities are being merged with listed entity and no consequent allotment of shares to the shareholders of unlisted entities will be made in the present Scheme.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Done Valuation Report dated 25 th November 2022 has been received by the Company from CA Amish Garg, Registered Valuer for Securities or Financial Assets Mumbai (Valuer Registration No. IBBI/RV / 06 /2018 /10044).
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Done Auditor's Certificate dated 25 th November 2022, pursuant to paragraph A.5 of Part-I of the SEBI Scheme Circular, to the effect that the accounting treatment contained in the Scheme is in compliance with all the accounting standards specified by the Central Government under Section 133 of the Companies Act, 2013 has been received by the Company.



(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	<p>Not Applicable</p> <p>The said para is not applicable to the Company as per the Undertaking submitted by the Company and Certificate of Auditor dated 25th November 2022</p>
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For 7NR Retail Limited



Aesha Safi
Company Secretary &
Compliance Officer



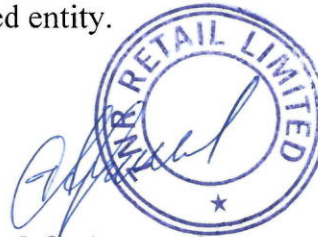
Tarachand G. Agrawal
Managing Director
[DIN: 00465635]

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving **7NR Retail Limited** are in compliance with all the Accounting Standards applicable to a listed entity.

For 7NR Retail Limited



Pradeepsingh A. Shekhawat
Chief Financial Officer



Tarachand G. Agrawal
Managing Director
[DIN: 00465635]